

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
	Iarvest Maeta Group	Holdings Limit	ted
Date Submitted 02/02/2			
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : 3683 Descri	ption : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2018

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the ence currency):	I of the month (State	HK\$40	,000,000

II. Movements in Issued Share Capital

	No. of ordi	Io. of ordinary shares No of preference		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	924,870,000			
Increase/ (decrease) during the month	600,000			
Balance at close of the month	925,470,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (Adoption date: 19 August 2011) Exercise Price: HK\$1.15 Date of grant: (21/10/2011) ordinary shares Nil Nil Nil Nil Nil 10,800,000 (*Note 1*) 1.Share Option Scheme

(Adoption date:					
19 August 2011)					
Exercise Price:					
HK\$1.20					
Date of grant:					
(30/04/2015)					
ordinary shares Nil	600,000	Nil	Nil	600,000	7,630,000
(Note 1)				_	· ·
3. N/A					
(/ /)					
shares					
(Note 1)					
	Tot	tal A. (Ordin	nary shares)	600,000	
		(Prefere	ence shares)	N/A	
		(Other class)	N/A	
Total funds raised during the month fr	om exercise of				
options (State currency)		I	HK\$720,000		
				.	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	, ,					
	-					
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
3. N/A	(/ /	_)				
3.1771	_					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /					
4. IV/A	-					
	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	D (Ordin	nomi chorac)	N/A	
		Total		nary shares) ence shares)	N/A	-
				Other class)	N/A	-
			(1 1/11	-

1. Convertible bonds	close of the month
Class of shares issuable (Note 1) Ordinary HK\$1.184 (The exchange rate: Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (08/08/2013)	19,763,513
Class of shares issuable (Note 1) Ordinary HK\$1.184 (The exchange rate: Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (08/08/2013)	
issuable (Note 1) Ordinary HK\$1.184 (The exchange rate: Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (08/08/2013)	
HK\$1.184 (The exchange rate: Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (08/08/2013)	
(The exchange rate: Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (08/08/2013)	
Subscription price US\$1=HK\$7.8) EGM approval date (if applicable) (dd/mm/yyyy)) (08/08/2013)	
EGM approval date (if applicable) (dd/mm/yyyy)) (08/08/2013)	
(if applicable) (dd/mm/yyyy)) (08/08/2013)	
(dd/mm/yyyy)) (08/08/2013)	
	381,843,064
	301,043,004
Stock code (if listed)	
Class of shares	
issuable (Note 1) Ordinary	
HK\$1.096	
(The exchange rate:	
Subscription price US\$1=HK\$7.75)	
EGM approval date (if applicable)	
(dd/mm/yyyy) (03/05/2016)	
3. N/A	
3.17/1	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
4. N/A	
Stools and a (if listed)	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
Total C. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		
2. <u>N/A</u>	_	
	- -	
shares (Note 1)		
3. <u>N/A</u>	-	
	- -	
shares (Note 1)	-	
	37/1	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Legue					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44) 11112 33333			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	
			Class of shares issuable (Note 1)	· · · · · · · · · · · · · · · · · · ·			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) Issue and allotment At price : State currency date: (dd/mm/yyyy) 5. Scrip dividend EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) 10. Other At price : State (/ /) (Please specify) Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	600,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Total E.

(Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$

Remarks (if any):
Submitted by: CHAN Wai Shing Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.